

How To Invest

Click the "Invest Now" button on any campaign page

Users will be asked to login or sign up to invest in a campaign.

Invest Now

Login or Sign Up

Certify Investor Status

Complete Profile

Log in or Sign Up

Log in

Sign up

Your username will be publicly visible on any posts you make to a campaign forum.

As a new investor you are asked to certify your investor status and complete a profile.

Login or Sign Up

Certify Investor Status

Complete Profile

Certify Investor Status

Regulation Crowdfunding (Reg-CF) Investors will calculate a personal investment maximum using:

Provide:

- Annual income
- Net worth
- Total other Reg-CF investments made in last 12 months

Accredited investors should:

Click the "Accredited" check box, and *indicate* your qualification.

Select Yes to acknowledge the investment risks

I acknowledge that I understand the risk:

No

Yes

Type your initials

Initials

Click Accept

Accept Decline

WHY CERTIFY?

The U.S. Securities and Exchange Commission limits how much a non-accredited investor can invest in Reg-CF offerings during a 12-month period.

INVESTOR EDUCATION

Investing is inherently risky. Investors should review all materials provided and become familiar with any restrictions.

Investor certification information is saved to your Investor Profile, where it can also be updated.



How To Invest

Investor Profile information is used to generate your investment contract when it's time to sign.

Certify Investor Status

Complete Profile

Invest

Complete Investor Profile

Personal Tab:

Enter the * required items

* **Address** Country, Street, City, State, ZIP

Click Save

Personal

Investor

Save

Investor Tab:

Enter the * required items

* **Ownership** Individual is most popular

* **Tax ID** SSN is the Tax ID for Individuals

* **Date of Birth**

Click Save

Personal

Investor

Ownership *

Save

If you indicate ownership as Joint Tenants, Tenants in Common or Trust / Entity, a new profile tab will be created after you click save. You'll need to fill out the new ownership type profile tab and save.

Certify Investor Status

Complete Profile

Invest

Invest

Review the offering terms & limits

The company's requested investment amount.

Your personal investment maximum, based on your profile certification.

Pledge support for Example Company REG-CF Offering (EX-CF-2022)

Minimum Investment	Suggested Investment	Additional Increments	Maximum Investment	Exemption
\$600	\$1,200	\$300	\$5,000	REGCF

The minimum investment amount allowed.

The lot size of investment increments allowed.



How To Invest

Each investment will pledge an amount, sign an agreement, and send funds.
After you fund your transaction your investment is complete.

Pledge An Amount

Sign Subscription Agreement

Fund Transaction

Pledge Amount

Read and check each acknowledgement

→ I hereby acknowledge

Set a Pledge Amount *A Requested Pledge Amount is pre-filled.*

Pledge → 2500

Click the Pledge button

→ Pledge 2500

Pledge An Amount

Sign Subscription Agreement

Fund Transaction

E-Sign Subscription Agreement

Select the appropriate item to *indicate* the source of funds

→ Cash
 CD
 Liquidation
 Margin or Bank Loan
 Money Market
 Other - explain:

Type your name in /s/ signature field as it appears on-screen

→ /s/

Click "Sign" button.

→ Sign

A blank copy of the agreement is available for download at the bottom of the page.
Visit your Investor Dashboard to view your signed agreement, rescind, or re-sign.

How To Invest

If you have connected a bank account to your investor profile you will be asked to confirm using your connected account to fund your transaction.

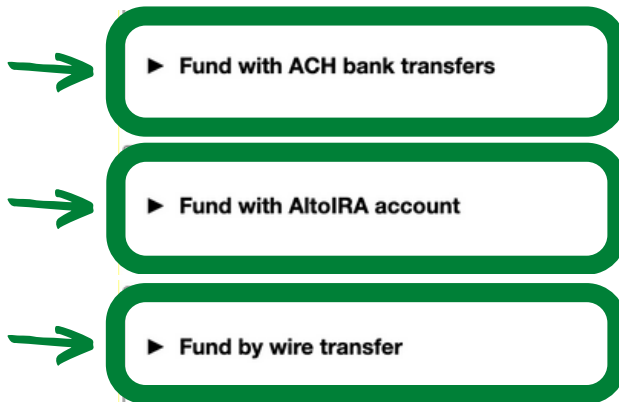
Pledge An Amount

Sign Subscription Agreement

Fund Transaction

Fund Transaction

Click an available option to *view instructions* to use that funding method.



Follow the on-screen instructions for the funding method you choose.

After your transaction has been funded, your investment is complete.

Visit your Investor Dashboard to view your transaction status, manage your transaction, access your signed Subscription Agreement, and get available Tax Documents.

Need more help?
Email clientservices@sppx.io