

Complete Investment Process on the Investor Portal



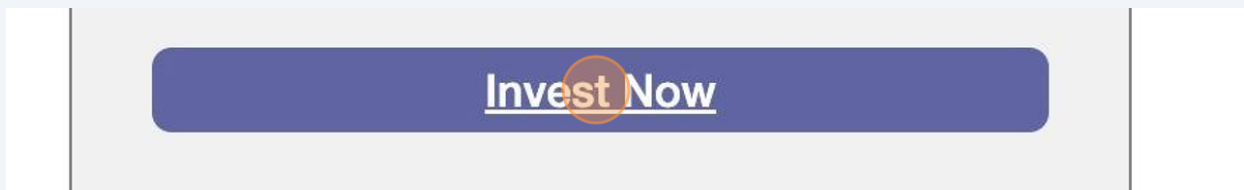
This guide provides step-by-step instructions on how to complete the investment process on the Investor Portal.

It covers navigating the platform, entering investment details, confirming funding, and accessing transaction history.

If you are interested in investing in a company, this guide will help you navigate the investment process efficiently.

- 1 Navigate to the investment page of interest

- 2 Click "Invest Now"



- You will be prompted to login or register a username if you are not yet logged in.

[Learn more about login, sign-up, and password reset.](#)

- Investors in Regulation Crowdfunding (Reg-CF) offerings are required to provide their information about income, net worth, and other Reg-CF investments made in the last 12 months.

[Learn More About Regulation Crowdfunding investor limits here.](#)

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This Investor Certification step discloses certain risks of investing and asks for your financial information to calculate the maximum you may invest in the offering.

The financial information you provide is saved to your Investor Profile where you can view and update it at any time.

[Home](#) [My Account](#) [Log out](#)

Investor Certification

 You need to get certified before you can invest in this offering. 

I UNDERSTAND AND ACKNOWLEDGE THAT:

If I make an investment in an offering through this Federal Funding Portal, it is very likely that I am investing in a high-risk, speculative business venture that could result in the complete loss of my investment, and I need to be able to afford such a loss.

These offerings have not been reviewed or approved by any state or federal securities commission or division or other regulatory authority and that no such person or authority has confirmed the accuracy or determined the adequacy of any disclosure made to me relating to these offerings. If I make an investment in an offering through this Federal Funding Portal, it is very likely that the investment will be difficult to transfer or sell and, accordingly, I may be required to hold the investment indefinitely.

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Enter your income.

REG-CF Investor Certification

 **Income ***

Annual Income is required for calculating the maximum investment amounts for inter-state crowdfunding (REG-CF)

5 Enter your Net Worth

Net Worth *

1,000,000

Total Net Worth is required for calculating the maximum investment amounts for inter-state crowdfunding (REG-CF)

[In calculating your net worth, you may include equity in personal property, real estate (other than your primary residence), cash, stock and securities, which equity should be based on the fair market value of such property minus debt secured by such property. the value of your primary residence in the calculation, but you may likewise exclude the balance of any mortgage or other indebtedn primary residence in an aggregate amount up to the estimated fair market value of your primary residence, except if the borrowing c prior to the time of the sale of securities and is not in connection with the acquisition of your primary residence.]

6 Enter "Other" Reg-CF investments you have made in the last 12 months.

Reg-CF investments made through any portal powered by Silicon Prairie will already be calculated and do not need to be entered.

If you have made no other Reg-CF investments, this amount would be zero.

Other

0

Please include ALL other Regulation Crowd Funding (REG-CF) investments you have made in the past 12 months on any other port

7 If you are an officer, director, or control person of the company in which you're investing, click the "Director, Officer, or Control Person" field.

☐ Director, Officer, or Control Person

I am a Director, Officer or Control Person of this entity and therefore am considered accredited for the purpose of this investment.

I acknowledge that I understand the risk:

☒ No

☐ Yes

Accept

Decline

8 Click Yes to acknowledge the risks of investing which are outlined on the page.

I acknowledge that I understand the risk:

- ☒ No
☐ Yes

Accept Decline

9 Click the "Accept" button to continue.

I acknowledge that I understand the risk:

- ☐ No
☒ Yes

Accept Decline

i Your profile is now certified for this REG-CF investment offering!
Now you will indicate the amount of your investment as a pledge.

10 Non-accredited investors will see their maximum investment limit displayed here.
If you are an accredited investor, your maximum investment is unlimited.

- ✓
- You are now certified for REGCF
 - As an Individual Accredited Investor you may invest as much as your risk appetite allows.
 - No open pledges found.

Pledge support for Company Name

Minimum Investment	Requested Investment	Additional Increments	Maximum Investment
\$250	\$250	\$250	UNLIMITED

11 View the terms of the offering "Minimum Investment"

Pledge Support For Example Offering (EX-CF-2024)

Minimum Investment	Requested Investment	Additional Increments	Maximum Investment
\$250	\$250	\$250	UNLIMITED

12 To pledge your investment amount you must check each acknowledgement.

It's recommended to click the linked material to read the entire disclosures before making any acknowledgement.

New pledge of Individual Support

- ☒ I hereby acknowledge that I have reviewed the [educational materials](#) provided by this portal.
- ☒ I hereby acknowledge that I understand that the entire amount of my investment may be lost and I am in a financial position to bear the loss of the investment
- ☒ I hereby acknowledge that I understand that there are [restrictions on my ability to cancel my investment commitment](#)
- ☐ I hereby acknowledge that I understand that [I may not be able to resell my securities purchased in this company](#)

Pledge

NOTE: A pledge is an investment commitment to fund your investment and sign a subscription agreement.

13 Enter the amount you will invest in the pledge field.

New pledge of Individual Support

- ☒ I hereby acknowledge that I have reviewed the [educational materials](#) provided by this portal.
- ☒ I hereby acknowledge that I understand that the entire amount of my investment may be lost and I am in a financial position to bear the loss of the investment
- ☒ I hereby acknowledge that I understand that there are [restrictions on my ability to cancel my investment commitment](#)
- ☒ I hereby acknowledge that I understand that [I may not be able to resell my securities purchased in this company](#)

Pledge

NOTE: A pledge is an investment commitment to fund your investment and sign a subscription agreement.

14 Click the "Pledge" button.

New pledge of Individual Support

- ☒ I hereby acknowledge that I have reviewed the [educational materials](#) provided by this portal.
- ☒ I hereby acknowledge that I understand that the entire amount of my investment may be lost and I am in a financial position to bear the loss of the investment
- ☒ I hereby acknowledge that I understand that there are [restrictions on my ability to cancel my investment commitment](#)
- ☒ I hereby acknowledge that I understand that [I may not be able to resell my securities purchased in this company](#)

Pledge

NOTE: A pledge is an investment commitment to fund your investment and sign a subscription agreement.

 Now it is time to e-sign the subscription agreement.

The subscription agreement is the legal document which binds you and the company to the terms of the investment and Operating Agreement of the company.

15 Your pledge is auto-approved!

If your pledge is not auto-approved, you must wait for the company to review your pledge and approve your investment. When your pledge is approved, you will get an email notification with a link to your Investor Dashboard where you can sign the subscription agreement.

Subscription Agreement



Your pledge was auto-approved.

Investor Subscription TXID: 20240730-12714 for \$250.00

16 On this screen you see your Transaction ID (TXID) and the amount of your investment.

First, click the appropriate box to indicate your source of funds.

Investor Subscription TXID: 20240730-12714 for \$250.00

SOURCE OF FUNDS

Pursuant to The Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act (USA PATRIOT ACT) of 2001, please indicate the source of funds used to purchase the securities subscribed for herein:

FAILURE TO RESPOND TO THIS INQUIRY WILL RESULT IN A REJECTION OF YOUR SUBSCRIPTION AGREEMENT.

- ☒ Cash
- ☐ CD
- ☐ Liquidation
- ☐ Margin or Bank Loan
- ☐ Money Market
- ☐ Other - explain:



If you prefer to fill out the subscription agreement by hand and then upload it you can access a form of the subscription agreement at the bottom of the page.

This may be helpful in the case where you are investing using self-directed retirement funds and need to send the subscription agreement to your custodian for signature.

Either e-sign or upload a wet-signed agreement. There is no need to do both.

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Type your name as it appears on screen in the /s/ field to e-sign the subscription agreement.

E-Sign as an Individual

Enter your full name. By clicking on Sign you are hereby consenting to use a digital signature as defined by the [ESIGN](#)

ROBERT BUYER

/s/

DOB: 1985-03-20 *

SSN/TIN: 123456778 *

☐ I am a Director, Executive Officer or Control Person of the company in which I/We are investing

Sign

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Enter your Date of Birth.

E-Sign as an Individual

Enter your full name. By clicking on Sign you are hereby consenting to use a digital signature as defined by the [ESIGN](#)

ROBERT BUYER

/s/ Robert Buyer

DOB: 1985-03-20 *

SSN/TIN: 123456778 *

☐ I am a Director, Executive Officer or Control Person of the company in which I/We are investing

Sign

19 Enter your Social Security Number or Tax ID Number

E-Sign as an Individual

Enter your full name. By clicking on Sign you are hereby consenting to use a digital signature as defined by the [ESIGN](#)

ROBERT BUYER

/s/ *

DOB: * SSN/TIN: *

☐ I am a Director, Executive Officer or Control Person of the company in which I/We are investing

20 If you are an officer, director, or control person of the company in which you're investing, click the "Director, Officer, or Control Person" field.

Otherwise leave it blank.

E-Sign as an Individual

Enter your full name. By clicking on Sign you are hereby consenting to use a digital signature as defined by the [ESIGN](#)

ROBERT BUYER

/s/ *

DOB: * SSN/TIN: *

☐ I am a Director, Executive Officer or Control Person of the company in which I/We are investing

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Click the "Sign" button to e-sign the agreement.

You will get an email with a link to view your signed subscription agreement. Your signed subscription agreement is also available from your Investor Dashboard.

E-Sign as an Individual

Enter your full name. By clicking on Sign you are hereby consenting to use a digital signature as defined by the [ESIGN](#)

ROBERT BUYER

/s/ *

DOB: * SSN/TIN: *

☐ I am a Director, Executive Officer or Control Person of the company in which I/We are investing



Now you're ready to fund your investment!

If you have already connected a bank account to your investor profile from the Funding Options menu, you'll be prompted to confirm using the connected bank account.

If you have not yet connected a bank account, skip step 21.

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If you have already connected a bank account click the "Confirm" button to use your connected bank account to fund your investment.

Otherwise, click "Other Options" to view other funding methods available.

✓ You will be notified by email when your agreement is ready for review.

Company Name

Transaction ID: 20240730-12714

Amount: \$250.00

Bank: Thread Bank

Account: Checking

Ending in: -4632?

Other Options

Confirm

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Here you are shown the funding options available for this offering.

Click each funding option to view further instructions.

Clicking on "Fund with ACH bank transfers" will allow you to connect a bank account using Plaid login or use your Routing and Account number to manually connect the account.

Funding

Please select from the options below to fund your \$250.00 pledge in Company Name

▶ Fund with ACH bank transfers

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Clicking on "Fund by Credit/Debit Card" allows you to enroll your Credit or Debit card to fund your investment. A 5% convenience fee is applied for this funding method.

▼ **Fund by Credit/Debit Card**

Enroll for Credit/Debit Cards

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Clicking "Fund by check" will show you instructions to mail a check.

► **Fund by check**

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Clicking "Fund by wire transfer" will show you wire transfer instructions.

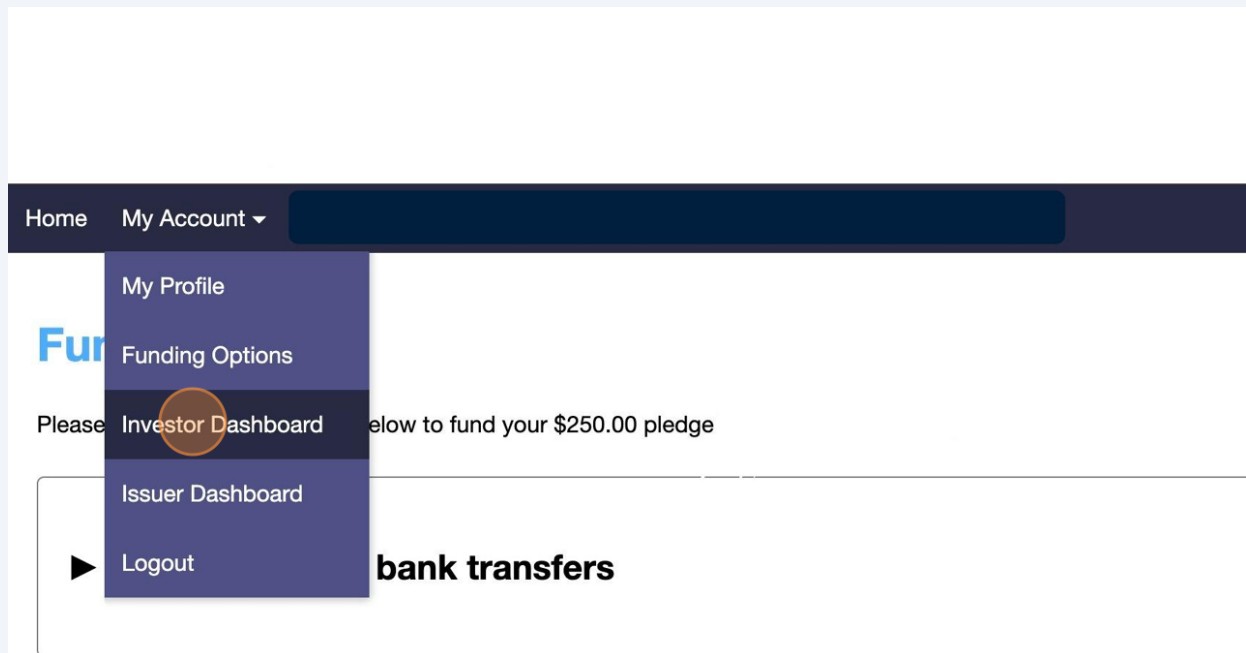
► **Fund by wire transfer**



You can view your investment status from your Investor Dashboard.

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To visit your Investor Dashboard, first click "My Account" then click "Investor Dashboard"



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Any unfunded investment is at risk of being canceled by the issuer of the offering.

If you have any bank accounts that are still in the process of connecting, you will also be notified here.

Investor Dashboard



- You have 5 unfunded pledges at risk of being canceled!
- You have 2 [ACH bank accounts that need your attention!](#)



29 Your investment interest is displayed here.

To view a history of your transaction, click the TXID link.

Status: Approved

TXID	OFFERING	AMOUNT	INTEREST	ACTIONS
20240730-12714	Company Name	\$ 250.00	250 notes	[Fund Pledge Agreement] [Re-Sign Agreement]

30 Your transaction history is displayed.

Investment Activity on Company Name

Status: Approved

TXID	OFFERING	AMOUNT	INTEREST	ACTIONS
20240730-12714	Company Name	\$ 250.00	250 notes	[Fund Pledge] [View Signed Agreement] [Re-Sign Agreement] [Cancel]
TRANSACTION HISTORY				
DATE/TIME	MEMO	FUNDS	STATUS	
2024-07-30 17:49:05			Pledged	
2024-07-30 17:49:05			Approved	
2024-07-30 17:50:28			Subscribed	

 Several actions are available to help manage your investment interest.

- 31 Clicking "[Fund Pledge]" will take you to view funding options.

Investment Activity on Company Name

Status: Approved

TXID	OFFERING	AMOUNT	INTEREST	ACTIONS
20240730-12714	Company Name	\$ 250.00	250 notes	[Fund Pledge] [View Signed Agreement] [Re-Sign Agreement] [Cancel]
TRANSACTION HISTORY				
DATE/TIME	MEMO	FUNDS	STATUS	
2024-07-30 17:49:05			Pledged	
2024-07-30 17:49:05			Approved	
2024-07-30 17:50:28			Subscribed	

- 32 Clicking "[View Signed Agreement]" will open your signed subscription agreement.

Investment Activity on Company Name

Status: Approved

TXID	OFFERING	AMOUNT	INTEREST	ACTIONS
20240730-12714	Company Name	\$ 250.00	250 notes	[Fund Pledge] [View Signed Agreement] [Re-Sign Agreement] [Cancel]
TRANSACTION HISTORY				
DATE/TIME	MEMO	FUNDS	STATUS	
2024-07-30 17:49:05			Pledged	
2024-07-30 17:49:05			Approved	
2024-07-30 17:50:28			Subscribed	

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Clicking "[Re-Sign Agreement]" will allow you to re-sign your subscription agreement.

This action is helpful in the case that you might have changed any information from your Investor Profile (e.g. Date of Birth, Tax ID, ownership type, etc.).

Investment Activity on Company Name

Status: Approved

TXID	OFFERING	AMOUNT	INTEREST	ACTIONS
20240730-12714	Company Name	\$ 250.00	250 notes	[Fund Pledge] [View Signed Agreement] [Re-Sign Agreement] [Cancel]
TRANSACTION HISTORY				
DATE/TIME	MEMO	FUNDS	STATUS	
2024-07-30 17:49:05			Pledged	
2024-07-30 17:49:05			Approved	
2024-07-30 17:50:28			Subscribed	



[Contact our portal team](#) if you have any questions about the investment process.